



myCIO Wealth Partners LLC
Cira Centre
2929 Arch Street, Suite 650
Philadelphia, PA 19104 - 7396

***MyCIO Wealth Partner's* DAVID E. LEES
SELECTED AS ONE OF THE
"NATION'S 100 MOST EXCLUSIVE WEALTH ADVISORS"**

**For Release:
Contact For More Information:**

**IMMEDIATELY
Constance A. Tinney
(267) 295-3899**

PHILADELPHIA, PA – September 12th, 2006 – David E. Lees, Senior Partner of myCIO Wealth Partners, a four billion dollar wealth management firm based in Philadelphia has once again been named to *Robb Report Worth Magazine's Top 100 Most Exclusive Wealth Advisors*. As a nationally recognized financial expert, David has been selected as one of the *Nation's Top 100 Objective Financial Advisors* in the United States for the last seven years.

myCIO is a Comprehensive, Independent and Objective (CIO) Financial advisory firm which provides consulting services to over \$4 billion of investment assets of Individuals, Families, Endowments, Pensions and Trusts. myCIO serves as the Chief Investment Officer (CIO) for many of its clients and has a specialty in the Alternative Investment area.

myCIO Wealth Partners was formed as the result of Ernst & Young's decision to exit the Investment Advisory and Wealth Advisory services as of July 1, 2005 as the result of Sarbanes-Oxley. myCIO is one of the largest completely Independent Wealth Management firms in the country and is Nationally recognized as a leader in Independent Objective advice.

myCIO Wealth Partners now provides Financial Counseling services to over 21 Former and Current Chairman, CEOs and Presidents of Standard & Poors and Fortune 500 Companies.

We have a multi-national client base with clients in California, Connecticut, Delaware, Florida, Maryland, Massachusetts, Georgia, Indiana, Illinois, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Wyoming, South Carolina, Texas, Vermont, Virginia, the United Kingdom, France and Bermuda.

David also serves as a Director on the Board of The Bryn Mawr Trust Company (symbol BMTC).

Mr. Lees received a BBS degree in Accounting from James Madison University, and an MBA from Duke University's Fuqua School of Business, Finance and Capital Markets. He also holds the following professional designations: Chartered Financial Analyst (CFA), Certified Public Accountant (CPA) and Chartered Alternative Investment Analyst (CAIA).

MUNICIPAL ARB HEDGE FUNDS | HOW POOR NATIONS BECOME RICH
FIRING YOUR FAMILY OFFICE STAFF | THE NEW SHERRY LANSING

Worth

WEALTH IN PERSPECTIVE
OCTOBER 2006

THE TOP 100 WEALTH ADVISORS

The Leading Financial Strategists for Braving Volatile Markets

Gutted Trusts

HOW RISING RATES
AFFECT ESTATE PLANNING

Greener Pastures

TAX-ADVANTAGED TACTICS
FOR LAND CONSERVATION

DAVID E. LEES
myCIO Wealth Partners Again Selected
One of the Nation's Top 100 Wealth Advisors

Answering the Calls

THE DAY THE OCTOBER ISSUE of *Worth* hits the newsstands, our editors usually try to be out of town. The phones at our offices in New York and Los Angeles begin to trill ominously with calls from unhappy advisors who failed to make the Top 100 Advisors list. We also get letters, calls and emails from investors who want to fire their current advisors and sign up with someone new, and from others who wish to cancel their subscriptions because we somehow failed to appreciate the brilliant financial wizard currently in their employ. We hear from Ivy-educated, urban uber-advisors whose returns lagged behind leading indices, and from small-town, modestly credentialed advisors whose portfolios soared—and vice versa.

Some are angry, some are ebullient. Many want to know more about our selection process: "With so many submissions from highly qualified wealth advisors, how exactly do you determine who makes the list?" they ask.

For the record, we use the same methodology each year. While our weighting of the various criteria may change in response to market shifts or economic activity, the fundamental way we gather, organize and assess the information remains constant.

We ask our readers to nominate those wealth advisors who have gone above and beyond the call of duty in meeting their clients' needs. We also solicit nominations from private banks, wealth management and investment firms and industry associations. Nominated advisors then complete a detailed online questionnaire in which they provide their educational and professional credentials, work history, compensation structure, client retention rate and other background information. Next, we ask about areas of expertise, their approaches to working with new clients and

about how they meet the unique needs of the affluent clientele they serve.

While we give this information considerable weight in our selection process, we place the greatest importance upon each candidate's ability to intelligently discuss the current investment climate, the markets and their strategies for success. With the stock market soaring and plunging with each day's headlines and the twin deficits casting a long, ominous shadow over America's economic future, advisors must explain where and how they plan to look for investment vehicles that will deliver the returns their clients expect. Obviously, the roles of alternative and foreign investments weigh heavily in any strategic discussion.

It should be noted that those who regurgitate text from their marketing brochures or delegate the task of completing their applications to press officers or marketing personnel always fail to make the first cut. (Yes, it is that obvious.) Respondents must provide answers that are detailed, insightful and original. Their answers must also evidence a real working knowledge of the latest events and economic forces that are impacting our readers' portfolios.

The final step is one of verification. *Worth's* editorial staff performs background checks; we ask additional questions when necessary, and we invite the clients of those advisors on our list to offer their insights into why their advisor should make the cut.

The goal of this laborious process is to identify those who consistently set a standard of excellence for the entire wealth advisory industry. These individuals are smart, insightful and vigilant. They communicate well. We salute them. They are *Worth's* Top 100 Wealth Advisors for 2006.

—Doug McWhirter

	FIRM, CITY	PHONE	FIRM ASSETS	LARGEST CLIENT'S NET WORTH	MEDIAN CLIENT NET WORTH	MINIMUM ASSETS FOR NEW CLIENT
Pennsylvania						
David Lees, CPA, CFA, CAIA	myCIO Wealth Partners, Philadelphia	267.295.2281	\$2.3 billion	\$1.9 billion	\$27 million	\$2 million
Levin, JD, MBA, CFP, ChFC, CAP	Pitcairn Financial Group, Jenkintown	215.881.6065	\$3.5 billion	\$300 million	\$10 million	\$5 million
Las P. Melcher	Hawthorn, Philadelphia	215.585.5812	\$10.3 billion	\$1 billion	\$150 million	\$75 million
P. Stanoslovich, CFP	Legend Financial Advisors, Pittsburgh	888.236.5960	\$270 million	\$24 million	\$2.4 million	\$1 million